



The Hong Kong Institute of Bankers

Corporate Membership Application Form (2020/2021)

Part I: Company Profile

| | | | |
|---|---|------------------------------------|-----|
| Company Name (English)* | | | |
| (Chinese) | | | |
| Correspondence Address* | | | |
| Tel Number* (General Line) | () | Fax Number (General) | () |
| Email* (General Enquiry) | | Website | |
| Business Registration Certification Number* | | | |
| Nature of business* | <input type="checkbox"/> Banking (HKMA AI Register) <input type="checkbox"/> Licensed Bank <input type="checkbox"/> Restricted License Bank <input type="checkbox"/> Deposit-taking Company <input type="checkbox"/> Local Representative Office | | |
| | <input type="checkbox"/> Banking (Non-AI). Situated in : _____ | | |
| | <input type="checkbox"/> Non-Banking. Please specify : _____ | | |
| Current Number of Employees* | | Number of Branches / Offices in HK | |
| Subsidiaries: | 1. _____ | | |
| | 2. _____ | | |

Details of Corporate Coordinator*

(As a primary contact point to receive HKIB updates regarding membership affairs)

| | | | |
|--|---------------------------|-------------|-----|
| Title* | Dr / Prof / Mr / Mrs / Ms | | |
| Name (English)* | | (Chinese) | |
| Job Title* | | Department | |
| Office Address (if different from above) | | | |
| Email* | | Tel Number* | () |

Part II: Employee Size and Annual Fee (Please "✓" one)*

| | <input type="checkbox"/> Corporation situated outside Hong Kong | Employee Size | | | |
|----------------------------------|---|---------------------------------------|--|--|--------------------------------------|
| | | <input type="checkbox"/> 100 or below | <input type="checkbox"/> Between 101 & 1,000 | <input type="checkbox"/> Between 1,001 & 5,000 | <input type="checkbox"/> Above 5,000 |
| Fee (i) (Jul 2020 – Jun 2021) | HKD16,800 | HKD16,800 | HKD57,400 | HKD113,800 | HKD228,000 |
| First Registration Fee (ii) | HKD4,550 | | | | |
| Total (i)+(ii) | HKD21,350 | HKD21,350 | HKD61,950 | HKD118,350 | HKD232,550 |

Payment Method

| | |
|--------------------------|---|
| <input type="checkbox"/> | Cheque: made payable to "The Hong Kong Institute of Bankers" (cheque no. _____) |
| <input type="checkbox"/> | e-Cheque: please state "Corporate Membership Application 2020/2021" under 'Remarks' and email together with the completed application form to membership@hkib.org |
| <input type="checkbox"/> | By direct credit into the Institute's bank account (Please send the payment proof by email to membership@hkib.org) Bank Account : The Bank of East Asia, Limited Swift Code : BEASHKHH Account No. : 015-514-40-54155-9 (HKD) Quote : HKIB Corporate Membership Application 2020/2021 |

Part III: Corporate Logo Display on HKIB Website

Please send your logo to membership@hkib.org for displaying under the section "List of Corporate Members" of HKIB website (<http://www.hkib.org>). The logo should be in AI format or JPG with at least 300dpi.

* Mandatory fields

Part IV: Details of Senior Management

Chairman / Chief Executive Officer / Managing Director^{*^}

| | | | |
|---|---------------------------|------------|----------------------|
| Title* | Dr / Prof / Mr / Mrs / Ms | | |
| Name (English)* | <input type="text"/> | (Chinese) | <input type="text"/> |
| Job Title* | <input type="text"/> | | |
| Email* | <input type="text"/> | | |
| Name of Secretary / Assistant (English) | <input type="text"/> | (Chinese) | <input type="text"/> |
| Email | <input type="text"/> | Tel Number | () |

Head of Human Resources*

nominated to enjoy complimentary Individual Membership[#]

| | | | |
|---|---------------------------|------------|----------------------|
| Title* | Dr / Prof / Mr / Mrs / Ms | | |
| Name (English)* | <input type="text"/> | (Chinese) | <input type="text"/> |
| Job Title* | <input type="text"/> | | |
| Office Address (if different from Part I) | <input type="text"/> | | |
| Email* | <input type="text"/> | Tel Number | () |

Head of Training and Development*

nominated to enjoy complimentary Individual Membership[#]

| | | | |
|---|---------------------------|------------|----------------------|
| Title* | Dr / Prof / Mr / Mrs / Ms | | |
| Name (English)* | <input type="text"/> | (Chinese) | <input type="text"/> |
| Job Title* | <input type="text"/> | | |
| Office Address (if different from Part I) | <input type="text"/> | | |
| Email* | <input type="text"/> | Tel Number | () |

Head of Corporate Communication

nominated to enjoy complimentary Individual Membership[#]

| | | | |
|---|---------------------------|------------|----------------------|
| Title | Dr / Prof / Mr / Mrs / Ms | | |
| Name (English) | <input type="text"/> | (Chinese) | <input type="text"/> |
| Job Title | <input type="text"/> | | |
| Office Address (if different from Part I) | <input type="text"/> | | |
| Email | <input type="text"/> | Tel Number | () |

Head of Compliance

nominated to enjoy complimentary Individual Membership[#]

| | | | |
|---|---------------------------|------------|----------------------|
| Title | Dr / Prof / Mr / Mrs / Ms | | |
| Name (English) | <input type="text"/> | (Chinese) | <input type="text"/> |
| Job Title | <input type="text"/> | | |
| Office Address (if different from Part I) | <input type="text"/> | | |
| Email | <input type="text"/> | Tel Number | () |

* Mandatory fields

[^] He/she is entitled to represent the Corporate Member to vote at AGM or EGM

[#] Please select a maximum of two heads

Part V: Benefits

| Employee Size | | Corporation situated outside Hong Kong | 100 or below | Between 101 & 1,000 | Between 1,001 & 5,000 | Above 5,000 |
|---|-----------|--|--------------|---------------------|-----------------------|-------------|
| No. of Free Seats: - Annual Banking Conference | Morning | 1 | 1 | 2 | 3 | 4 |
| | Afternoon | 1 seat per each of 3 streams | | | | |
| No. of Free Seats at HKIB Free Events (subject to availability) | | 5 seats per seminar | | | | |
| Bi-monthly Journals <i>Banking Today</i> * | | 5 | 5 | 10 | 10 | 20 |
| Complimentary Individual Membership | | 2 Senior Management | | | | |

* Each of the Heads (provided under Part IV) will receive one copy of the bi-monthly journal *Banking Today*. For employee size over 100, remaining copies will be sent to the Corporate Coordinator. Digital version will be issued commencing 2021. After that, one printed copy will be mailed to Chairman/Chief Executive Officer/Managing Director and Corporate Coordinator respectively.

Part VI: Acknowledgement and Declaration

I, the undersigned, on behalf of the organisation agree to apply as HKIB Corporate Member, declare that the information provided in this application form to be true and correct. I understand that information provided in this form will be used for administration and communication purposes by The Hong Kong Institute of Bankers.

Authorised signature with company chop

Date

Checklist

| Please check before submitting the application: | |
|---|--|
| <input type="checkbox"/> | Enclosed copies of Certificate of Incorporation or Business Registration Certificate |
| <input type="checkbox"/> | Completed all mandatory and applicable parts of this form |
| <input type="checkbox"/> | Filled in the "Current Number of Employees" and "Details of Corporate Coordinator" under <u>Part I</u> |
| <input type="checkbox"/> | Ticked appropriate fee for 2020/2021 Corporate Membership and confirmed payment method under <u>Part II</u> |
| <input type="checkbox"/> | Sent Corporate Logo (in AI format or JPG with at least 300dpi) to membership@hkib.org under <u>Part III</u> |
| <input type="checkbox"/> | Filled in the "Details of Senior Management" under <u>Part IV</u> |
| <input type="checkbox"/> | Nominated senior management to enjoy complimentary Individual Membership under <u>Part IV</u> |
| <input type="checkbox"/> | Signed and dated this form with company chop under <u>Part VI</u> |

FOR OFFICE USE ONLY

| Received on | Updated by | Corporate Code | Payment Received | Remarks |
|-------------|-------------|----------------|--------------------|---------|
| CMA | Approved By | Invoice No | Payment to Account | |

香港辦事處 Hong Kong Office :

地址：香港上環干諾道中一百四十八號粵海投資大廈三樓

Address : 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong

電話 Tel : (852)2153 7800 傳真 Fax : (852)2544 9946

電郵 Email : cs@hkib.org

網址 Website : <http://www.hkib.org>

北京代表處 Beijing Representative Office :

地址：中國北京市西城區月壇南街1號院金融街月壇中心5號樓8層 (郵編: 100045)

Address : 8/F, Tower 5, Courtyard 1, Yuetan South Street, Xicheng District, Beijing, China (Post Code:100045)

電話 Tel : (86)10-6657 5550 傳真 Fax : (86)10-6657 4966

電郵 Email : hkib.cn@hkib.org